## Good Seats Still Available!

## Spring 2017 Conference

Wednesday, March 15, 2017

The Plaza Hotel

8:00 a.m.	Registration and continental breakfast
8:40	James Grant, "The age of Trump: An owner's manual."
9:00	Gilchrist Berg, "What I've learned."
9:40	John C. Bogle vs. Steven Bregman: "Resolved, the Department of Labor's new Fiduciary Rule is what America wants and needs."
10:20	Break
10:35	Peter Fisher, "Undoing extraordinary monetary policy."
11:15	Rob Arnott, "Seduced by theory: Why most investors buy high and sell low."
11:45	Paul Isaac in conversation with James Grant, "A view from the bottom up."
12:40	Luncheon with David Gelernter, "Artificial intelligence and natural stupidity.
1:55	Ed Wachenheim, "Common stocks and common sense."
2:15	Mathew Klody, "What the Trump market is giving us."
2:55	Chuck Royce and Steve Lipper, "Big opportunities in small cap: Uncovering overlooked innovation."
3:35	Break
3:50	Kevin Duffy, "Mr. Market flunks the marshmallow test."
4:05	James Litinsky, "Reagan 2.0: Is it here?"
4:45	Felix Frey, "Options on Marine Le Pen and other unscripted phenomena."
5:30-6:30	Reception with music by Toby Williams